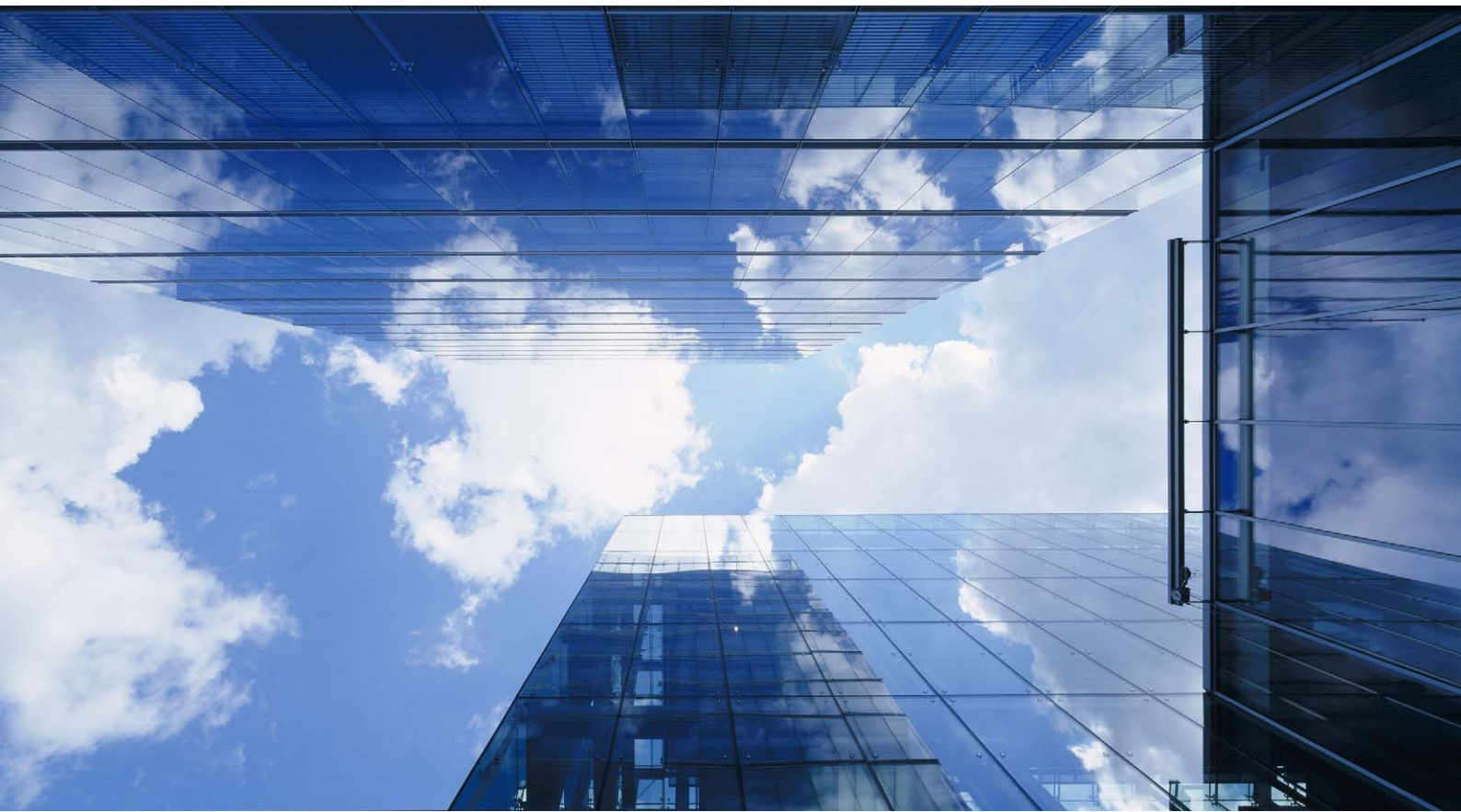


## Real Estate Share Initiative 7<sup>th</sup> Conference

25/26 October 2007 Frankfurt am Main



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## German Real Estate Shares in 2007

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### 7th Annual Conference on 25 & 26 October 2007

The Annual Conference of the Real Estate Share Initiative (IIA), about to be held for the seventh time, is an established platform which will again provide the opportunity to get to know personally the most important players in Germany's key listed real estate companies. With 24 firms represented, the event is Germany's largest real estate conference.

Information on the latest trends and developments in the German real estate sector will be available in the form of workshops, panel discussions and company presentations.

On the first evening of the two-day conference, the member companies are inviting all participants to take a tour on Frankfurt's traditional "Ebbelwei Express", to be followed by a Get Together and buffet.

We look forward to welcoming you to Frankfurt.

Your IIA Member Companies

#### Members of the Real Estate Share Initiative:

- ADLER Real Estate AG
- Alstria Office AG
- Colonia Real Estate AG
- DESIGN Bau AG
- Deutsche EuroShop AG
- Deutsche REIT AG
- Deutsche Wohnen AG
- DIC Asset AG
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Our special thanks to the following sponsors and media partners who are again giving their support to the conference this year:

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- REITs in Deutschland
- Smart Investor

# General Information

<b>Get Together</b>	<p><b>25 Oktober 2007</b> <b>Ebbelwei-Express</b> This streetcar leaves at 19.00 Stop: "Konstablerwache", Downtown Frankfurt</p> <p><b>Jazil</b> The buffet starts at 21.00 An der Staufeuuauer 7, 60 311 Frankfurt am Main Both are in walking distance to the hotel</p>
<b>Conference Date</b>	<b>25 and 26 October 2007</b>
<b>Conference Location</b>	<b>The Westin Grand Frankfurt</b> (formerly ArabellaSheraton Grand Hotel) Konrad-Adenauer-StraÙe 7 60313 Frankfurt am Main
<b>Conference Language</b>	German/English (simultaneous translation will be provided)
<b>Conference Fee</b>	€ 300,- plus 19% VAT per person After receiving the invoice, please remit the listed amount.
<b>Program</b>	The organizer reserves the right to alter the program as may be necessary. In case of cancellation of this event due to circumstances beyond the organizer's control, including cases of force majeure, reimbursement of conference fees and/or any further liabilities are excluded.
<b>Registration</b>	Please send or fax the registration form to the organization office. Due to limited capacities, registrations will be made on a first-come, first-served basis. The organization office will send you a confirmation and the invoice following the receipt of your registration form. Only written cancellations will be accepted. Cancellations prior to 14 days before the conference will not be subject to charges. Cancellations received until one week prior to the conference will be charged 50 percent of the registration fee. Full registration fee will be due in case of cancellation after that date. Substitutes will be accepted at any time.
<b>Organization Office</b>	SCHOLZ & FRIENDS Düsseldorf GmbH Ralf T. Krüger Zollhof 11, 40221 Düsseldorf Phone +49 (0)211-60 20 80, Fax: +49 (0)211-60 20 82 00 Email: ralf.krueger@s-f.com, Internet: www.s-f.com
<b>Accommodation</b>	Limited accommodation at a special rate is available at the hotel listed below. For reservations and payment options, please contact the hotel directly and refer to the reservation code "Real Estate Share Initiative" or "IIA" to obtain the special rate. For reservation and payment conditions, please inquire directly with the hotel.
	<b>The Westin Grand Frankfurt</b> (formerly ArabellaSheraton Grand Hotel) Konrad-Adenauer-StraÙe 7 60313 Frankfurt am Main Phone: +49 (0)69-29 81 0, Fax: +49 (0)69-29 81 810 Internet: www.thewestinfrankfurt.com Single room: 185,- Euro per night (without breakfast)

# Agenda – Real Estate Share Initiative 2007

## October 25, 2007 – Day 1 of Conference

<b>8.30</b>	<b>Registration</b>		
<b>9.00</b>	<b>Start of Conference</b>		
<b>9.00 – 9.30</b>	<b>Keynote speech</b>	Ballsaal	<b>“Paradigm Change on the Real Estate Markets: from ‘Boring Business’ to Intelligent Solutions”</b> Bernd Knobloch, Chairman of the Managing Board, Eurohypo AG
<b>9.30 – 10.00</b>	<b>Talk</b>	Ballsaal	<b>“German Real Estate Shares – Welcome to Reality”</b> Kai Klose, Vice President, Sal. Oppenheim jr. & Cie. KGaA
<b>10.00 – 10.30</b>	<b>Talk</b>	Ballsaal	<b>“Overview of the German Office Markets”</b> Dr. Martin Braun, Partner, Head of Corporate Finance, Cushman & Wakefield Inc.
<b>10.30 – 11.00</b>	<b>Coffee Break</b>		
<b>11.00 – 11.30</b>	<b>Talk</b>	Ballsaal	<b>“The German Housing Markets in 2007”</b> Peter Wallner, Partner, Deloitte & Touche GmbH Auditors
<b>11.30 – 12.00</b>	<b>Talk</b>	Ballsaal	<b>“Investment Boom in German Retail Real Estate – What Will Follow?”</b> Susanne Eickermann-Riepe, Partner PricewaterhouseCoopers Real Estate
<b>12.00 – 12.30</b>	<b>Talk</b>	Ballsaal	<b>“Form for Emotion”</b> Hadi Teherani, Architect, Bothe Richter Teherani Architekten BDA
<b>12.30 – 14.00</b>	<b>Lunch</b>		kindly supported by Eurohypo AG
<b>14.00 – 14.30</b>	<b>Talk</b>	Ballsaal	<b>„The ZIA within the BDI – The Voice of the German Real Estate Industry”</b> Dr. Eckart John von Freyend, Chairman, ZIA Zentraler Immobilien-Ausschuss e.V.
<b>14.30 – 15.00</b>	<b>Presentation Unit 1</b>	Ballsaal Room Goethe	IVG Immobilien AG Deutsche EuroShop AG
<b>15.00 – 15.30</b>	<b>Presentation Unit 2</b>	Ballsaal Room Goethe	Deutsche Wohnen AG DIC Asset AG
<b>15.30 – 16.00</b>	<b>Presentation Unit 3</b>	Ballsaal Room Goethe	PATRIZIA Immobilien AG Alstria Office AG
<b>16.00 – 16.30</b>	<b>Coffee Break</b>		
<b>16.30 – 17.00</b>	<b>Presentation Unit 4</b>	Ballsaal Room Goethe	Colonia Real Estate AG TAG Tegernsee Immobilien- und Beteiligungs-AG
<b>17.00 – 17.30</b>	<b>Presentation Unit 5</b>	Ballsaal Room Goethe	GAGFAH S.A. Vivacon AG

**19.00 Get Together**

**Ebbelwei-Express**

The Express departs from the “Konstablerwache” stop, directly in front of the conference hotel, at 19.00. The trip ends at the same stop at around 20.45.

**Jazil**

The trip will be followed by a Get Together (with buffet) in the Jazil Bar (address: An der Staufeuuauer 7, 60311 Frankfurt) from about 21.00 onward.

## October 26, 2007 – Day 2 of Conference

**9.30 Start of Conference**

<b>9.30 – 10.15</b>	<b>Panel discussion</b>	Ballsaal Chair Participants	<b>“The Impact of Business Tax Reform on Real Estate Companies”</b> Martin Praum, Deutsche Bank AG Dr. Sven Helmer, Lazard & Co. GmbH Uwe Stoschek, PricewaterhouseCoopers AG
<b>10.15 – 10.45</b>	<b>Panel discussion</b>	Ballsaal Chair Participants	<b>“The Road to Real Estate Investment Trusts (REIT)”</b> Michaela Wanka, HERING SCHUPPENER Consulting Dr. Alan Cadmus, POLIS Immobilien AG Alexander Dexne, Alstria Office AG Cordula Heldt, Deutsches Aktieninstitut e.V. Dr. Martin Steinbach, Deutsche Börse AG
<b>10.45 – 11.15</b>	<b>Talk</b>	Ballsaal	<b>“The Share as a Tool for Financing the Growth of German Real Estate Companies”</b> Christian Fuest, Managing Director, Head of Equity Capital Markets, WestLB AG
<b>11.15 – 11.45</b>	<b>Presentation Unit 6</b>	Ballsaal Room Goethe	Franconofurt AG POLIS Immobilien AG
<b>11.45 – 12.15</b>	<b>Presentation Unit 7</b>	Ballsaal Room Goethe	HAHN-Immobilien-Beteiligungs AG informica real invest ag
<b>12.15 – 13.15</b>	<b>Lunch</b>		kindly supported by IR-One Financial Communications AG & Co. KG
<b>13.15 – 13.45</b>	<b>Presentation Unit 8</b>	Ballsaal Room Goethe	DESIGN Bau AG HII Hamburgische Immobilien Invest AG
<b>13.45 – 14.15</b>	<b>Presentation Unit 9</b>	Ballsaal Room Goethe	IFM Immobilien AG ADLER Real Estate AG
<b>14.15 – 14.45</b>	<b>Presentation Unit 10</b>	Ballsaal Room Goethe	ESTAVIS AG GRETA Immobilien AG
<b>14.45 – 15.15</b>	<b>Presentation Unit 11</b>	Ballsaal Room Goethe	HELMA Eigenheimbau AG Deutsche REIT AG
<b>15.15 – 15.45</b>	<b>Presentation Unit 12</b>	Ballsaal Room Goethe	HAMBORNER AG InCity Immobilien AG
<b>16.00</b>	<b>End of Conference</b>		

**Fax Reply: +49 (0)211-60 20 82 00**

# Registration Form

## Conference Fee

€ 300,- plus 19% VAT.

- I will participate in the "Get Together" on 25 October 2007 starting at 19.00.
- Yes, please register my participation in the conference "Real Estate Share Initiative" on 25 and 26 October 2007 at The Westin Grand Frankfurt (formerly ArabellaSheraton Grand Hotel).

Name	<input type="text"/>
Title/ First Name	<input type="text"/>
Position	<input type="text"/>
Company	<input type="text"/>
Street	<input type="text"/>
ZIP, City	<input type="text"/>
Phone	<input type="text"/>
Fax	<input type="text"/>
Email	<input type="text"/>

I am interested in meeting a management representative of following companies: (I am aware that group meetings might be arranged):

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> ADLER Real Estate AG   | <input type="checkbox"/> Franconofurt AG                           | <input type="checkbox"/> InCity Immobilien AG                             |
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| <input type="checkbox"/> Deutsche EuroShop AG   | <input type="checkbox"/> HAMBORNER AG                              | <input type="checkbox"/> POLIS Immobilien AG                              |
| <input type="checkbox"/> Deutsche REIT AG       | <input type="checkbox"/> Hamburgische Immobilien<br>Invest SUCV AG | <input type="checkbox"/> TAG Tegernsee Immobilien-<br>und Beteiligungs-AG |
| <input type="checkbox"/> Deutsche Wohnen AG     | <input type="checkbox"/> HELMA Eigenheimbau AG                     | <input type="checkbox"/> Vivacon AG                                       |
| <input type="checkbox"/> DIC Asset AG           | <input type="checkbox"/> IFM Immobilien AG                         |   |
| <input type="checkbox"/> ESTAVIS AG             |  |   |

I am  Investor  Analyst  Journalist  Other: \_\_\_\_\_

Date/Signature \_\_\_\_\_

Due to limited capacities, registrations will be made on a first-come, first-served basis. The organization office will send you a confirmation and the invoice following the receipt of your registration form.

Only written cancellations will be accepted. Cancellations prior to 14 days before the conference will not be subject to charges. Cancellations received until one week prior to the conference will be charged one-half of the registration fee. Full registration fee will be due for cancellations after that date. Substitutes will be accepted at any time.

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