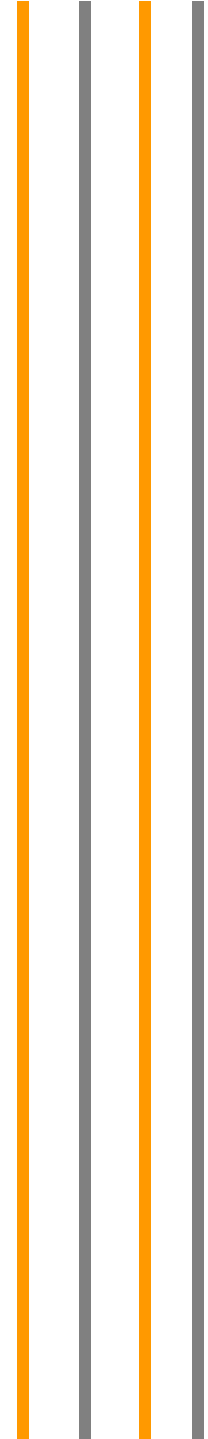


Company Presentation



October 2007



Disclaimer

This presentation contains future related statements that reflect the present views of the management of informica real invest AG regarding future events. Each statement in this presentation that reflects the intentions, assumptions, expectations or predictions as well as the underlying assumptions of the company or that is based hereon is such a future related statement. These statements are based on planning, estimations and forecasts that are available to the management of informica real invest AG at present. They refer only to the date on which they were made.

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Company profile

Management Board



- Financials and Controlling
- Repräsentation (IR/PR)
- Human Resources

Friedrich Schwab (52), CEO

- Dec. 2005 Management Board of informica real invest AG
- 2002-2005 board member of "Projecta AG" Würzburg
- 1996-2001 board member of "BFI Bank AG" Dresden (balance sheet total approx. EUR 240.0m)
- 1986-1996 Managing Director of real estate subsidiary of "Raiffeisenbank Reichenberg eG"
- 1979-1996 board member of "Raiffeisenbank Reichenberg eG" (balance sheet total approx. EUR 130.0m)



- Procurement and Acquisition
- Key account management
- Coordination of brokerage

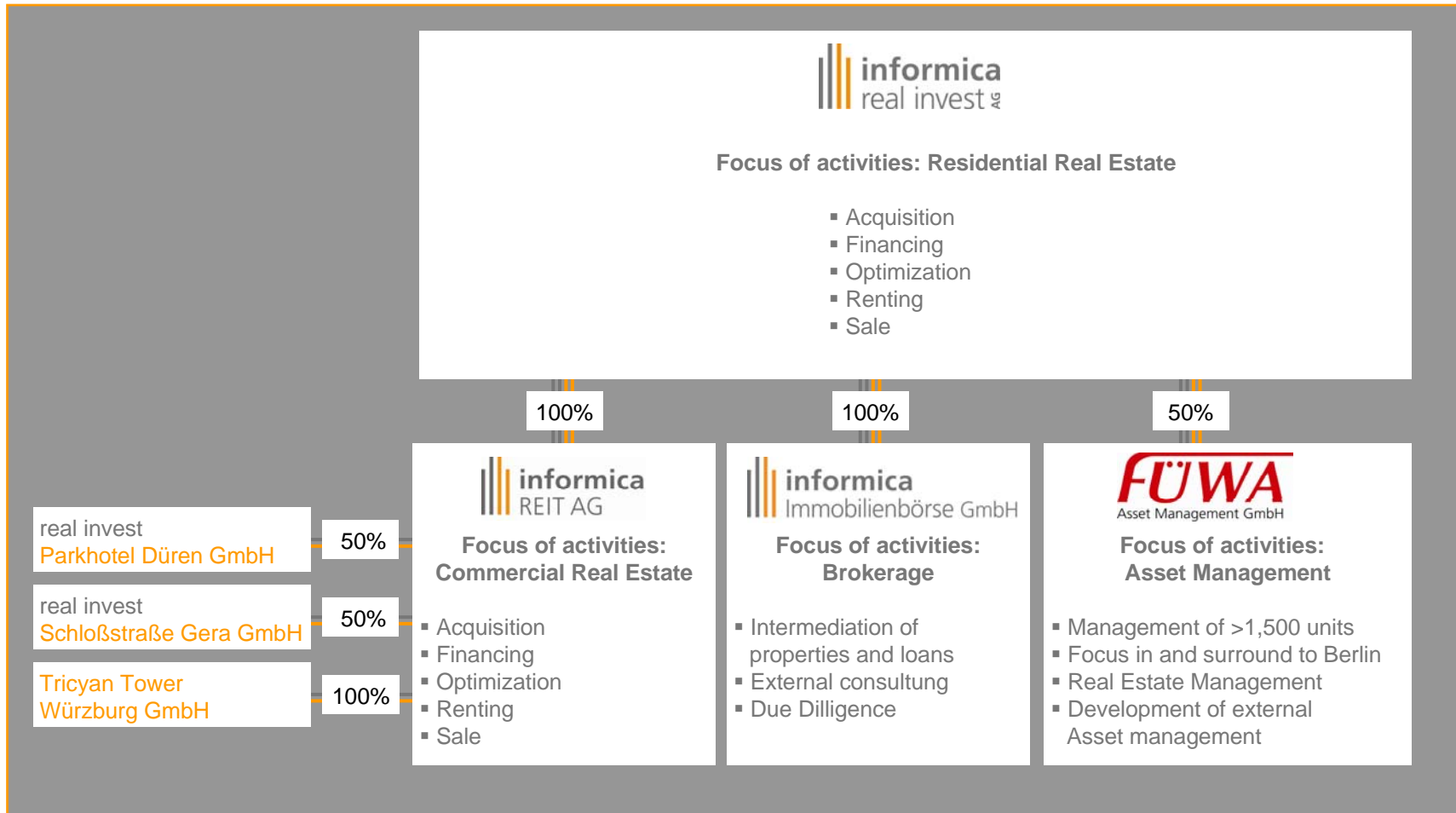
Hubertus Hiller (45), COO

- Dec. 2005 Management Board of informica real invest AG
- For 25 years independent real estate businessman (Volume of projects approx. EUR 480.0m)
- Until 2005 real estate trade/project developments
- Instructing seminars about tax-privileged real estate
- 1998-2001 Head of Sales of "GESOBAU"
- 1984 Foundation of "Immobilien-Finanz-Service-Hiller"
- 1980-1984 Partner of "Immobilien Prager", Würzburg

- 24 residential and commercial real estates with an investment volume of approximately EUR 34.5m in:
 - Berlin (EUR 9.90m)
 - Weimar (EUR 6.80m)
 - Würzburg (EUR 5.82m)
 - Merseburg (EUR 4.13m)
 - Jena (EUR 2.45m)
 - Erfurt (EUR 4.08m)
 - Gera (EUR 1.3m)
- Average return on equity: 22.06%
- Average purchase factor: 11.27 (on current income, without Triczyn Tower)
- Core competences:
 - Acquisition of properties with a high ROI in excellent locations
 - Appreciation in value of the portfolio by active Asset Management
 - Real Estate Brokerage

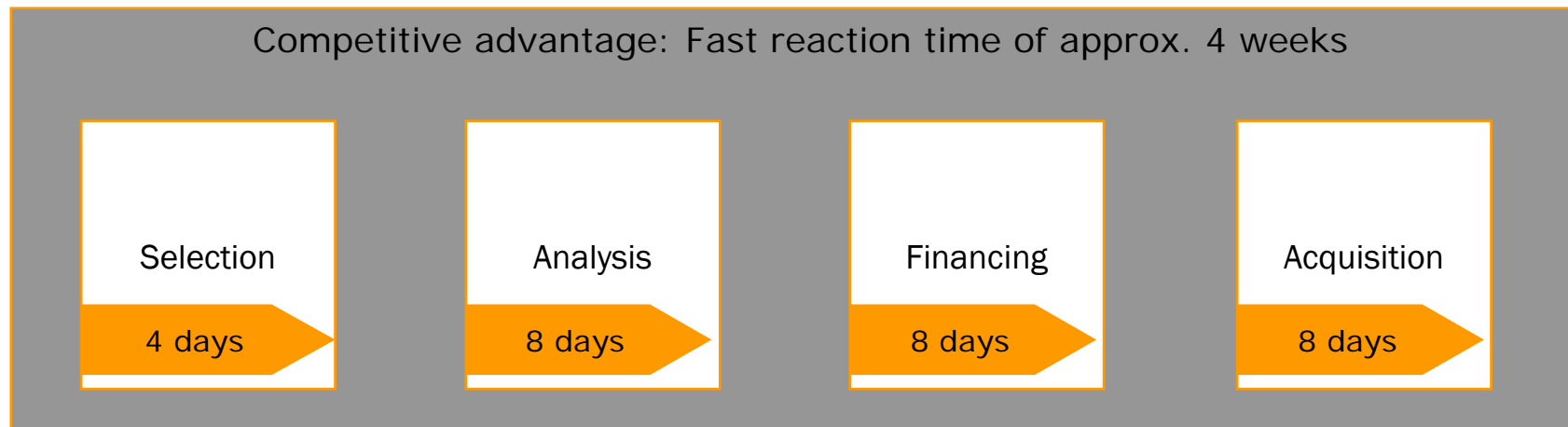
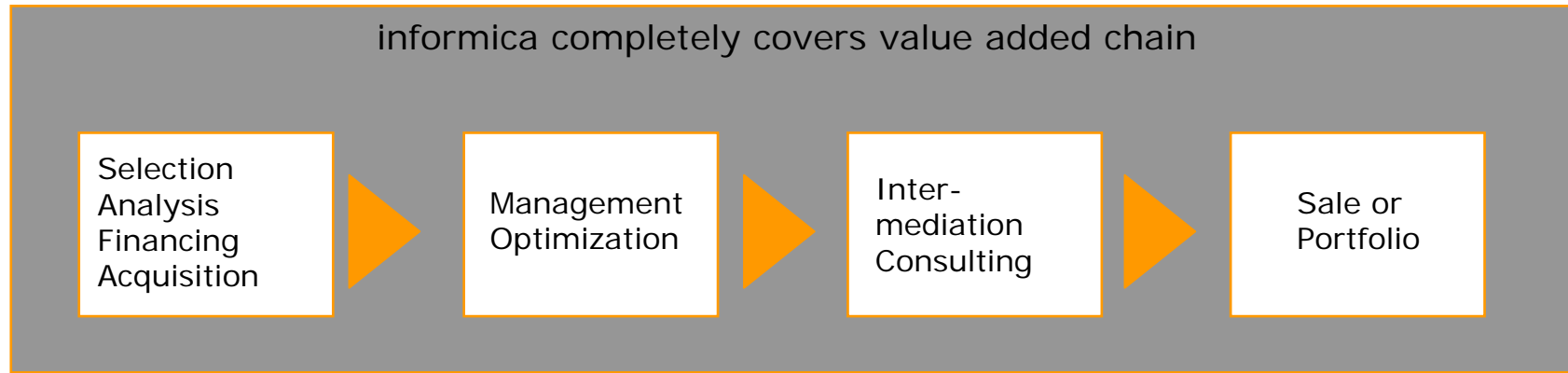
Company profile

Statetical business units



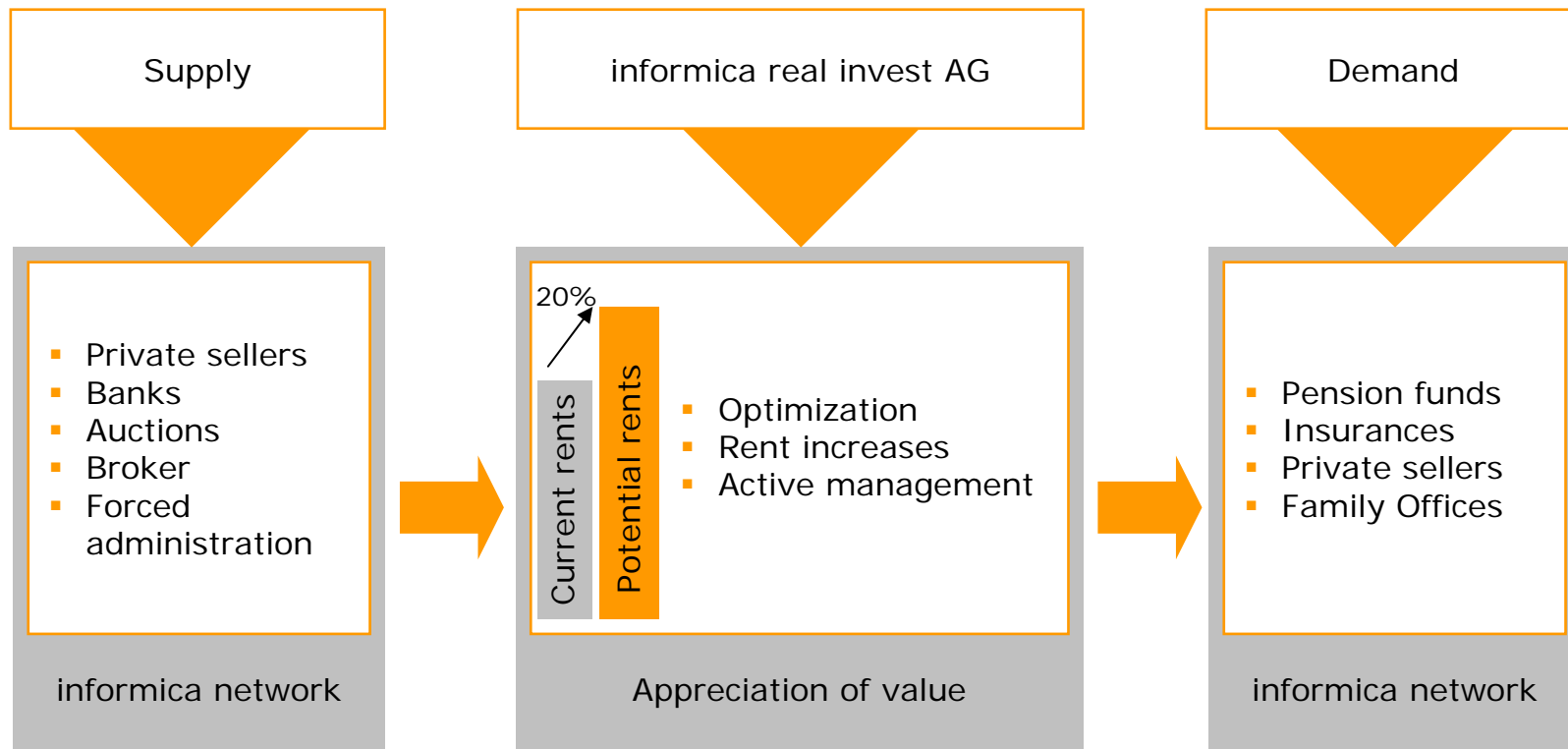
Company profile

Business model – broad positioning



Company profile

Strategy – good network



Strategy

Selective acquisition increases potential of return

Acquisitions take place according to the following criteria:

- Attractive purchasing multiples
- Above-average return on equity
- High renting rate
- Low renovation expenses
- Focus on attractive locations and good sites
- Potential for rent increase /optimization possibilities
- Avoidance of acquisitions by the package and residential blocks with more than 200 units

- informica realizes high returns by selective enlargement of the real estate portfolio
- Successful realization within the current volume of investments of EUR 34.5m

Strategy

Conservative planning approach

- All real estate acquisitions produce attractive returns
 - Approach of calculation without taking value added into consideration
- Solid financing
- Low overhead costs in all affiliated companies of informica
- High value added by active Asset Management

➤ informica realizes exceeding returns by conservative calculation approaches (low purchase factors / high rental returns)

Strategy

Calculation example

Purchase price on real estate:		10,000,000 EUR
Additional expenses to purchase price:		500,000 EUR
Total sum of investment:		10,500,000 EUR
Rate of equity capital	20.0%	2,100,000 EUR
Rate of borrowed capital	80.0%	8,400,000 EUR
Interest rate	5.5%	462,000 EUR

Net rent receipt: 8.4% 840,000 EUR

-> Return on equity: 18.0% without potential for appreciation and increase of rent

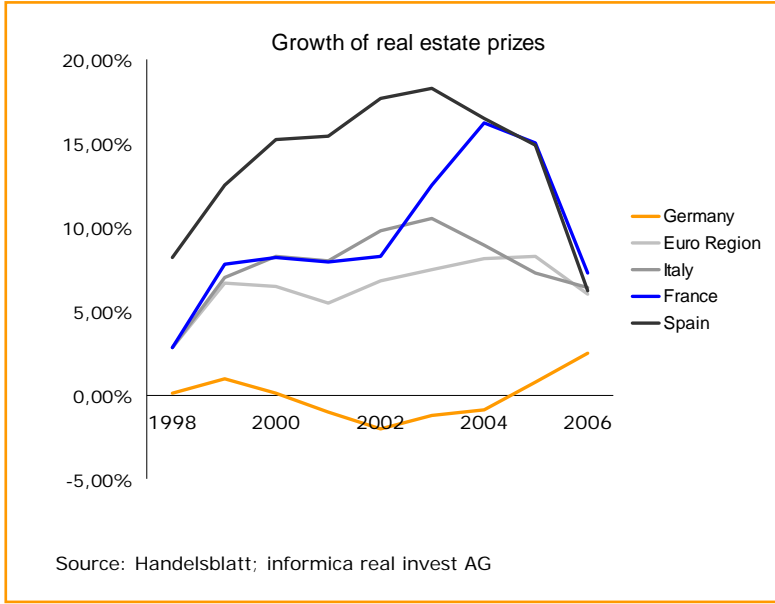
- Target value of real estate portfolio EUR 160m in the next 18 months

Market environment

Positive environment in the German real estate market

- Positive signals on German real estate market:
- Attractive price level
 - Furthermore rising rents
 - Furthermore decreasing of empty premise rates
 - High interest by international investors
 - Potential for increase of rent, value and return
 - Legal framework (REITs)

- Eastern German real estate market:
- Stronger growth of specific east germany regions
 - Immigration to metropolitan areas
 - Stronger reduction of unemployment rate
 - Furthermore rising rents



Facts & Figures

Key Data – Quick realization of targets

Income Statement

000 EUR	01.04.2007 - 30.06.2007	01.04.2006 - 31.03.2007
Total income	976	6,046
EBIT	273	4,338
Net profit	69	2,539
Net profit per share (EUR)	0.01	0.28

*Number of shares: 9,130,000

Balance Sheet

000 EUR	30.06.07	31.03.07
Equity	27,049	26,980
Total Assets	52,417	48,654
Real estate held as financial investment	39,985	32,857
Equity ratio	51.6%	55.5%
Cash and cash equivalents	10,960	14,600

- Operative business was picked up in May 2006
- Quick realization of the operative targets
- Low overhead costs
- Actual expected rental income of approx. EUR 3.18m

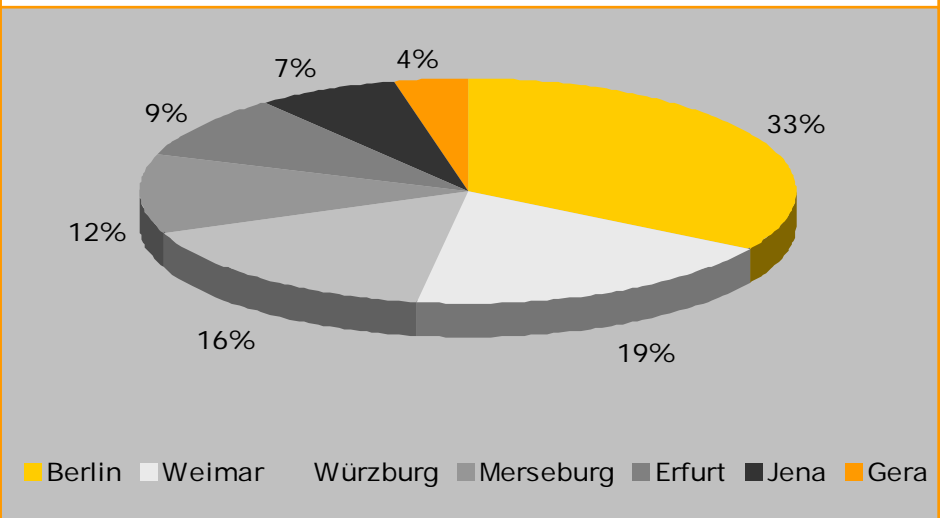
Facts & Figures

From Würzburg to Berlin



Locations of portfolio property with volumes of investments:

- Würzburg (EUR 5.82m)
- Weimar (EUR 6.80m)
- Merseburg (EUR 4.13m)
- Berlin (EUR 9.90m)
- Erfurt/Arnstadt (EUR 4.08m)
- Jena (EUR 2.45m)
- Gera (EUR 1.3m)



Facts & Figures

Sold of Real Estate in Berlin

Sold of residential real estate:

Berlin

- Sold to value in balance sheet
 - Revaluation of real estates confirmed through sales
- 27.6 percent total return on purchase price without additional costs
- Holding period of real estate under one year



Facts & Figures

First class real estate portfolio

Total of informica Portfolio (July 2007)

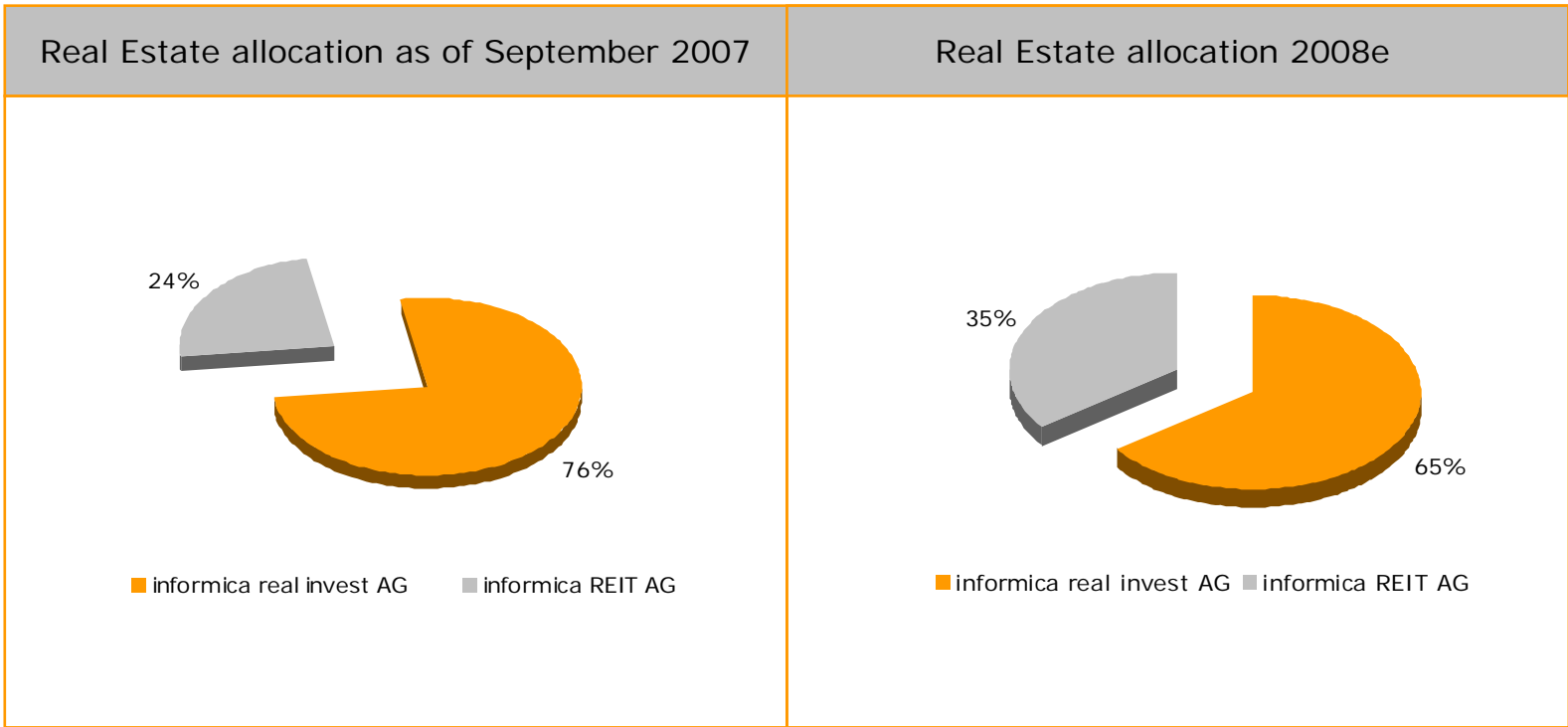
Purchase price without additional costs:	EUR 34.5m
Base lease price:	EUR 3.06m
Average purchase price multiplier:	11.27
Average yield:	8.9%
Leased space:	44,809 sqm
Average yield per sqm:	EUR 5.61
Average purchase price per sqm:	EUR 757
Units:	464
Average commercial share:	35.10%

Additional objects (Development):

- Triczyan Tower Würzburg
- Parkhotel Düren

Facts & Figures

Segment reporting

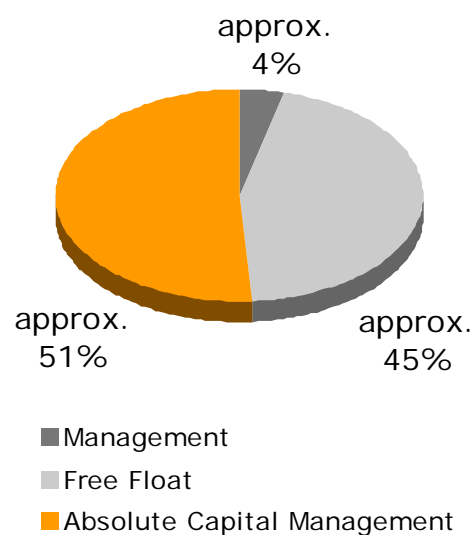


Facts & Figures

The share

Shareholders' structure

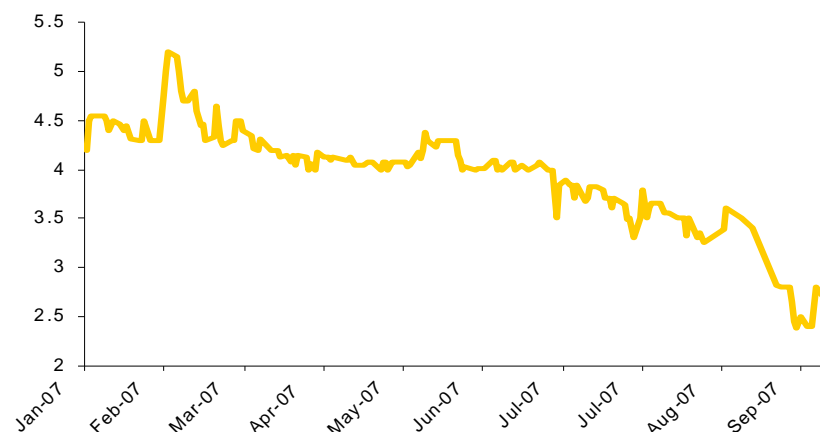
➤ Longterm strategic institutional investors



Key data

Branch: Real Estate	Segment: Entry Standard
Business year: 31/03	Indices: DIMAX
ISIN: DE0005266209	Number of Shares: 9,130,000
Ticker Symbol: IDE.ETR	Designated Sponsoring:
WKN: 526620	Close Brothers Seydler AG

Chart development



- Continued buildup of real estate portfolio
 - Selective acquisition of residential and commercial real estate focusing on low purchase multiplier and high yields
 - Potential for development by increase of rental prizes and by appreciation
- Extensive enlargement of the portfolio
 - Target value EUR 160m in the next 18 months
- Fast realisation of profits by opportunities
- Changeover into the Prime Standard within fiscal year 2008/2009
- Dividend payment anticipated in fiscal year 2008/2009

